

CO-OP CREDIT UNION
Black River Falls - Melrose - Galesville - Strum - Fall Creek - Onalaska - La Crosse - Neillsville
PERSONAL FINANCIAL STATEMENT

Applicant	SS #	Date of Birth	CCU Account #
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Co-Applicant	SS #	Date of Birth	Date of Statement
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Address	City	State	County	Zip Code	Phone
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E-Mail	Cell Phone
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For the purpose of obtaining credit from the Co-op Credit Union and any future credit granted by the Co-op Credit Union, or to support the extension of credit already given, I (we) make the following statement to Co-op Credit Union of my (our) Financial Condition as of the date of this application. All assets are "marital property" unless specifically noted or marked as individual property, "I". NOTICE TO MARRIED APPLICANTS: No provision of a marital property agreement, an unilateral statement under Wis. Stat. Sec. 768.59 or a court decree under Wis. Stat. Sec. 768.70 adversely affects the interest of the credit union unless prior to the time the credit is extended, the credit union is furnished with a copy of the agreement, statement of decree, or has actual knowledge of the adverse provision when the obligation to the credit union is incurred.

ASSETS					Date:	Date:
CASH,CHECKING, SAVINGS, CDs:					BALANCE	BALANCE
Type	Financial Institution	Amount	In Name of:	Pledged?		
Checking	Co-op Credit Union					
Savings	Co-op Credit Union					
Total Cash and Accounts					\$	\$
US GOVERNMENTS & LISTED AND UNLISTED SECURITIES:					VALUE	VALUE
Description	Owner	Market Value	Pledged?			
Total Securities					\$	\$
LIFE INSURANCE:					VALUE	VALUE
Company	Owner	Face Value/Cash Surr. Value	Loan(s)?			
Total Cash Value					\$	\$
VEHICLES:					VALUE	VALUE
Year	Make	Model				
Total Vehicle Values					\$	\$
OTHER PERSONAL PROPERTY:					VALUE	VALUE
Total Other Personal Property Values					\$	\$
OTHER ASSETS:					VALUE	VALUE
Explain:						
Equity in Proprietorship: _____						
Equity in Partnership: _____						
Vested Pension Benefits: _____						
Profit Sharing: _____						
Notes or Loans Receivable: _____						
Household Items: _____						
Other: _____						
Total Other Assets					\$	\$
Total Non-Real Estate Assets					\$	\$
REAL ESTATE:					VALUE	VALUE
LOCATION	Address	Date Acquired	Cost	Rents Rec'd		
1						
2						
3						
4						
5						
Total Real Estate Assets					\$	\$
TOTAL ASSETS					\$	\$ -

LIABILITIES				Date:	Date:
REAL ESTATE LOANS:				BALANCE	BALANCE
Location	Lender	Terms	Payment		
1					
1					
2					
3					
4					
5					
Total Real Estate Debts				\$	\$ -
OTHER DEBTS - SECURED:				BALANCE	BALANCE
Acct #	Lender - Terms - Security - etc.			Payment	
Total Secured Debts				\$	\$
OTHER DEBTS - UNSECURED: (including Credit Cards)				BALANCE	BALANCE
Lender	Terms - Limits - etc.			Payment	
Total Unsecured Debts				\$	\$
OTHER:				BALANCE	BALANCE
	Explain:		Payment		
	Life Insurance Loans:				
	Real Estate Taxes:				
	Unpaid Income Taxes:				
	Judgements:				
	Other:				
Total Other Debts				\$	\$
Total Debts				\$	\$
Total Assets				\$	\$
Total Debts				\$	\$
Net Worth				\$	\$

Sources of Income For Year Ended:	Contingent Liabilities:	Balance:
Salaries & Bonuses *:	Comaker/Guarantor:	
Commissions:	Lease/Contracts:	
Dividends & Interest:	Legal Claims:	
Other **:	Other:	
Other **:	Other:	
<small>* For Married Wisconsin Residents, name each spouse and include the income of each spouse. ** Income from Alimony, Child Support, or Separate Maintenance income need not be revealed if you do not wish the credit union to consider this income in determining your creditworthiness.</small>		

Personal Information:

Are any assets pledged or restricted other than indicated on liability section? If so, describe.

Are you a defendant in any legal actions or suits? If so, describe.

Are you a partner or officer in any other venture? If so, describe.

Do you have health insurance?

Have you ever been declared bankrupt? If so, describe.

Income Taxes settled through (date):

The undersigned certify that the proceeding information has been supplied truthfully, accurately, and voluntarily, and therefore authorize Co-op Credit Union to investigate our creditworthiness, credit history and financial responsibility through any credit bureau or by any reasonable means. If this application is for the purpose of encumbering real property, the undersigned agrees to pay all allowable expenses incurred in processing this application whether or not the loan is approved. This application does not constitute a contract for the extension of credit. The undersigned understands that it may be a Federal crime punishable by fine or imprisonment or both to knowingly make any false statements concerning any of the above facts, as applicable under the provisions of Title 18, United States Code, Section 1014.

Debtor acknowledged receipt of an exact copy of the Application/Financial Statement

Co-op Credit Union: _____

Witness _____ Signature of Applicant _____

Date _____ Signature of Co-Applicant/Spouse _____

COMPLETE THIS SECTION ONLY IF YOU ARE MARRIED AND YOU ARE APPLYING FOR INDIVIDUAL CREDIT.

I certify that the credit being applied for, if granted, will be incurred or obtained during marriage and will be in the interest of the marriage or family. This statement is made in accordance with Wis. Stat. Sec. 766.55(1).

Signature of Applicant _____ Date _____

IF THIS SECTION APPLIES, WE ARE REQUIRED BY WISCONSIN LAW TO NOTIFY YOUR SPOUSE BY MAIL IF YOUR LOAN IS GRANTED.